

Grayson United Methodist Church Foundation, Inc.
Gift Confirmation Form

Name of Donor(s) _____

PART I: CONFIRMATION

Please describe the terms of your Gift.

A. Type of Gift:

I/We have provided for Grayson UMC Foundation through my/our:

- | | |
|--|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Insurance Policy |
| <input type="checkbox"/> IRA | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Retirement Plan | |

B. Designation of Gift:

- Undesignated, Non-Endowment Fund:** Please add my/our gift to this fund to be used as determined by the Foundation. We understand that the minimum gift is \$1000.00.
- Undesignated Endowment Fund:** Please use our gift where necessary, however, we would like to leave the principal untouched and only draw from the income earned. We understand that the minimum gift is \$10,000.00.
- Designated Non-Endowment Fund:** Please give my/our gift to the Foundation to be used for _____ (Please see the attached list of endowed fund gift opportunities.) We understand that the minimum gift is \$10,000.00.
- Designated Endowment Fund:** Please give my/our gift to the Foundation to be used for _____ (Please see the attached list of endowed fund gift opportunities.) We would like to leave the principal untouched and only draw from the income earned. We understand that the minimum gift is \$25,000.00.

C. My/Our Gift is in the following form and amount:

- Estimated Amount:** (List either Fixed amount or a percent. Since estates fluctuate in value over time, designating a percentage of your estate vs. a dollar amount will maintain the proportionate value of your gift.)
Fixed Amount \$ _____ or Percent of the Estate _____%
- Cash:** Amount \$ _____ (This includes cash and other liquid assets.)
- Specific:** Property _____ (A Gift is one in which you designate specific assets to the Foundation, such as real estate, artwork, stocks, bonds.)
- Residuary:** Estimated Amount \$ _____ (The Foundation is bequeathed all or part of the remainder of your estate after other gifts, debts, taxes and expenses have been paid.)
- Contingent:** Please attach the terms of the contingency to this form. (A gift to the church takes place only if the beneficiaries named in your will predecease you.)

PART II ACKNOWLEDGEMENT Please let us know if/how we may recognize your generosity.

YES, I give the Foundation permission to publish my/our name(s) in Foundation and/or Grayson UMC Church publications and donor acknowledgements. I understand that this will serve as an incentive for other faithful members to give.

How do you wish your name(s) to be listed in any publications that acknowledge your gift intention?

I wish my gift to remain anonymous.

I understand that I am NOT making a legal, or binding, commitment by submitting this acknowledgement. Furthermore, the church should understand that the size of my future gift might be significantly different from the amount estimated above for the purposes of valuation.

Signed: _____ Date: _____

Signed: _____ Date: _____

Print Name(s): _____

Phone: _____ Email(s): _____

Please return this completed confirmation form to:

Grayson United Methodist Church Foundation, Inc.
555 Grayson Parkway
Grayson, GA 30017

Current Listing of Endowed and Non-Endowed Funds and Minimum Giving Levels

Name of Designated Endowed or Non-Endowed Fund	Minimum Gift Endowed Fund	Minimum Gift Non-Endowed Fund
<i>Fund</i>	\$25,000.00	\$10,000.00
<i>Children & Family Ministry</i>	\$25,000.00	\$10,000.00
<i>Middle & High School Ministry</i>	\$25,000.00	\$10,000.00
<i>Recreation Ministry</i>	\$25,000.00	\$10,000.00
<i>Preschool Ministry</i>	\$25,000.00	\$10,000.00
<i>Worship Ministry</i>	\$25,000.00	\$10,000.00
<i>Facilities Ministry</i>	\$25,000.00	\$10,000.00
<i>Missions</i>	\$25,000.00	\$10,000.00

<u>Name of Designated Non-Endowed Fund</u>	<u>Minimum Giving Level</u>
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1. General Endowment Fund	\$10,000
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This is the main endowment fund for Grayson UMC Foundation which gives the latitude to use the proceeds from this fund in a way that best fits the current needs of the church and congregation.

- 2. Children and Family Ministry**
- 3. Middle and High School Ministries**
- 4. Recreation Ministry**
- 5. Preschool Ministry**
- 6. Worship Ministry**
- 7. Building and Grounds Ministry**
- 8. Missions**

<u>Name of Designated Endowed Fund</u>	<u>Minimum Giving Level</u>
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1. General Fund	\$10,000
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- 2. Children and Family Ministry**
- 3. Middle and High School Ministries**
- 4. Recreation Ministry**
- 5. Preschool Ministry**
- 6. Worship Ministry**
- 7. Building and Grounds Ministry**
- 8. Missions**